

# STATE OF MAINE

PROBATE COURT

\_\_\_\_\_  
Location of Court

\_\_\_\_\_, COUNTY DOCKET NO. \_\_\_\_\_

Estate of \_\_\_\_\_ INVENTORY  
Protected Person

The following is a complete and accurate inventory of this estate as of the date of my appointment as **con-** senator.<sup>1</sup> All values listed in "Value" column are FAIR MARKET VALUE as of my date of appointment without deductions or adjustments for encumbrances, expenses, or risks of non-collection.

NUMBER OF ITEM OF PROPERTY INVENTORIED~	PROPERTY DESCRIPTION	VALUE	ENCUMBRANCES, IF ANY. (Describe in detail, including book and page if recorded.)
	A. REAL ESTATE (Include book and page, if recorded, and nature of interest.)		
		Total Real Estate	

**B. TANGIBLE PERSONAL  
PROPERTY**

**C. INTANGIBLE  
PERSONAL PROPERTY**  
(Include name of obligor  
and nature of obligation.  
For bank accounts, include  
name of bank, account  
number and type of account.)

Total  
Personal  
Property

Total  
Encumbrances

Total  
Gross  
Value of  
Inventory

Total  
Net Value  
of Inventory

Name and address of appraisers employed, if any, and number of items of property appraised by any such appraiser.<sup>3</sup>

Real Estate Appraiser:

Personal Property Appraiser:

Name and address of each person to whom this inventory has been provided and date and manner of its provision.<sup>4</sup>

I, the undersigned conservator, do hereby affirm under penalty of perjury that the foregoing inventory is complete and accurate so far as I am informed.

Date \_\_\_\_\_

\_\_\_\_\_  
Conservator

<sup>1</sup> See 18-A MRSA § 5-418. This inventory must include all assets, including partial or joint interests, contingent interests, claims, expectancies.

<sup>2</sup> This column should just be a number such as "1" for example. A typical entry would be as follows:

1.	House and lot (Personal Residence) in _____, Maine.	\$50,000	Mortgage to _____
	See Book 100, Page 1,		Bank, \$20,000, recorded at
	_____ County Registry of Deeds		Book 100, Page 2, _____
			County Registry of Deeds

Under appraiser, a typical entry would be: "[full name of appraiser], P.O. Box 1, \_\_\_\_\_, Maine. Items 1, 2 & 3."

<sup>3</sup> The statute does not require use of an appraiser.

<sup>4</sup> A copy of this inventory must be provided, by mail or otherwise, to the protected person if he can be located, has attained the age of 14 years, and has sufficient mental capacity to understand this inventory. It must also be provided to the parent or guardian of the protected person with whom the protected person resides. If the inventory is not provided to the protected person or to his parent or guardian, explain why not.

MARP